## **NOTICE REGARDING**

## U.S.\$1,000,000,000 TENNESSEE VALLEY AUTHORITY 5½% GLOBAL POWER BONDS 2007 SERIES A DUE JULY 18, 2017

This notice (the "Notice") should be read in conjunction with the Offering Circular dated July 12, 2007 (the "Offering Circular") relating to the 5½% Global Power Bonds 2007 Series A Due July 18, 2017 (the "Bonds") of the Tennessee Valley Authority ("TVA"). Unless otherwise defined herein, all capitalized terms used in this Notice shall have the meaning assigned thereto in the Offering Circular.

TVA is issuing this Notice to inform investors that new ISINs, CUSIP numbers, and Common Codes (together, "Identifying Designations") shall apply to certain Interest Components of the Bonds as follows:

## New Identifying Designations for Certain Interest Components Relating to the Bonds

If the Bonds are stripped into their separate Interest and Principal Components, the following ISIN, CUSIP numbers, and Common Codes will apply to the Interest Components set forth below:

Interest Payment Date	ISIN	CUSIP	<b>Common Code</b>
January 18, 2008	US88059EW346	88059E W34	37731650
July 18, 2008	US88059EW429	88059E W42	2 37731668
January 18, 2009	US88059EW593	88059E W59	37731676
July 18, 2009	US88059EW676	88059E W67	37731684
January 18, 2010	US88059EW759	88059E W75	37731692
July 18, 2010	US88059EW833	88059E W83	37731706
January 18, 2011	US88059EW916	88059E W91	37731714

For ease of reference, a complete list of all Identifying Designations for the Interest and Principal Components relating to the Bonds is provided below.

## Complete List of Identifying Designations for Interest and Principal Components Relating to the Bonds

If the Bonds are stripped into their separate Interest and Principal Components, the following ISIN, CUSIP numbers, and Common Codes will apply:

Interest Payment Date	ISIN	CUSIP	Common Code
January 18, 2008	US88059EW346	88059E W3	4 37731650
July 18, 2008	US88059EW429	88059E W4	2 37731668
January 18, 2009	US88059EW593	88059E W5	9 37731676
July 18, 2009	US88059EW676	88059E W6	7 37731684
January 18, 2010	US88059EW759	88059E W7	5 37731692
July 18, 2010	US88059EW833	88059E W8	3 37731706
January 18, 2011	US88059EW916	88059E W9	1 37731714
July 18, 2011	US88059EJ475	88059E J47	31284368
January 18, 2012	US88059EJ541	88059E J54	31284376
July 18, 2012	US88059EJ624	88059E J62	31284384
January 18, 2013	US88059EJ707	88059E J70	31284392
July 18, 2013	US88059EJ889	88059E J88	31284406
January 18, 2014	US88059EJ962	88059E J96	31284414
July 18, 2014	US88059EK291	88059E K29	31284422
January 18, 2015	US88059EK374	88059E K37	31284449
July 18, 2015	US88059EK457	88059E K45	31284457
January 18, 2016	US88059EK523	88059E K52	31284465
July 18, 2016	US88059EK606	88059E K60	31284473
January 18, 2017	US88059EK788	88059E K78	31284481
July 18, 2017	US88059EK861	88059E K86	31284490
Principal Component	US88059FBQ37	88059F BQ3	31284503

This Notice and the related Offering Circular are available at TVA's web site (www.tva.com) and the website of the Luxembourg Stock Exchange (www.bourse.lu); by calling TVA Investor Relations at 888-882-4975 from inside the United States or at 888-882-4967 from outside the United States, or by sending an email to investor@tva.com.

The date of this Notice is July 16, 2008.